

**You're
invited!**



“Social Security Retirement Planning”

**A free Social Security seminar for
human resources managers, employee benefits counselors,
financial planners, accountants and insurance agents**

Social Security Administration specialists will address:

- How the Retirement, Survivors & Disability programs work
- Your Social Security Statement as a planning tool
- Who is eligible for benefits
- How your retirement benefit is figured
- The three ways to file for benefits
- What women need to know about Social Security
- Online planning resources
- How the Medicare program works

(see reverse for complete agenda, directions & parking)

**Wednesday, July 29
Temple University Fort Washington
401 Commerce Drive, Fort Washington, PA 19034**

**Continental Breakfast: 8:30 a.m.
Program: 9:00 a.m. to 12:00 p.m.**

**For information, contact Ed Lafferty, Public Affairs Specialist,
Social Security Administration, at 610-874-2722, ext. 3004**

**To register, please fill in below and e-mail to *tori.brown@ssa.gov*
or fax to 610-874-3126 by Wednesday, July 22**

Your organization _____
Name(s) of attendees _____
Your telephone & e-mail _____

Agenda

8:30 - 9:00 a.m. *Registration & Continental Breakfast*

9:00 *Welcome & Agenda Overview*

- Social Security and the business community: working together
- A little Social Security fun

9:20 *Social Security Retirement Program*

- Changes in the full retirement age *** Who's eligible
- When to take benefits *** How to apply for benefits

9:50 *Break*

10:10 *Retirement Program (continued)*

- Your Social Security Statement *** How retirement benefits are figured
- Working & receiving benefits *** Delayed Retirement Credits
- Family entitlement

10:40 *Survivors, Disability & Medicare benefits*

- Survivors benefits: widow/ers and children
- Disability defined *** How other benefits affect disability payments
- Medicare: recent changes, who receives it, when to file

11:30 *Social Security Online services*

- Importance of retirement planning
- A guide through the retirement and disability process
- What else you can do online

12:00 *Wrap-up*

Directions

From the West via I-76 (Schuylkill Expressway)

Take the exit to I-476 N. Proceed N on I-476 until the PA Turnpike exit. Proceed E (towards NJ) on the PA Turnpike to exit 339, Ft Washington & Rte 309. After paying toll, continue straight ahead. Road becomes Pennsylvania Ave. At 2nd traffic light, turn right onto Commerce Dr. Follow Commerce Dr to first traffic light. Proceed through intersection, turn right into parking lot. Temple is on right (across the street from YMCA Wellness Ctr). Look for the red Temple awning.

From Allentown & Points North:

Take Rt 309 S Exit at the Ft Washington/PA Turnpike Exit. Stay to the right for the Ft Washington exit & merge onto Pennsylvania Ave. At the second traffic light, turn right onto Commerce Dr. Follow Commerce Dr to the first traffic light. Proceed through intersection and turn right into parking lot. TUFW is on your right (across the street from YMCA Wellness Ctr. Look for the red Temple awning.

For directions from other points, go to <http://www.temple.edu/ambler/about/directions.htm#fort>